

# Welcome

Please take a few minutes to fill out this form completely

Chart Number \_\_\_\_\_  
(Office Use Only)

PLEASE PRINT LEGIBLY!!! *cell#*

PATIENT INFORMATION *email*

Today's Date \_\_\_\_\_ Home phone # \_\_\_\_\_

Name \_\_\_\_\_ Soc. Sec # \_\_\_\_\_  
Last Name First Name Middle Initial

Nickname \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Sex ( ) M ( ) F Age \_\_\_\_\_ Birthdate \_\_\_\_\_ ( ) Single ( ) Married ( ) Widowed ( ) Separated ( ) Divorced

Patient Employed by \_\_\_\_\_ Occupation \_\_\_\_\_

Business Street Address \_\_\_\_\_

Business City/Town \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Business Telephone Number (\_\_\_\_\_) \_\_\_\_\_

If Patient is a Student, Name of School/College \_\_\_\_\_ City & State \_\_\_\_\_

Spouse's full name if married \_\_\_\_\_

Is anyone else in your house a patient here? \_\_\_\_\_ If Yes, Names \_\_\_\_\_

In Case of emergency whom should we notify? \_\_\_\_\_ Relationship \_\_\_\_\_

Emergency contact phone number \_\_\_\_\_

## PRIMARY INSURANCE INFORMATION

Subscriber's Full Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address (if different from patient) \_\_\_\_\_  
Street City State Zip Code

Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ Occupation \_\_\_\_\_

Subscriber Employed by \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip Code

Subscriber's Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Insurance Phone # \_\_\_\_\_

Dental Insurance Company \_\_\_\_\_

Mailing Address for claims \_\_\_\_\_  
Street City State Zip Code

Subscriber ID # or Policy # \_\_\_\_\_ Group/Union Local # \_\_\_\_\_

Members of Family covered under this policy \_\_\_\_\_

Do you have secondary insurance coverage \_\_\_\_\_ NO \_\_\_\_\_ YES If yes, name of insurance \_\_\_\_\_

PLEASE COMPLETE BOTH SIDES



## DENTAL HISTORY

Reason for Today's Visit \_\_\_\_\_

Former Dentist \_\_\_\_\_ Phone \_\_\_\_\_

Date of last dental care \_\_\_\_\_ Date of last dental X-rays \_\_\_\_\_

Check (X) if you have had problems with any of the following:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bad Breath                    | <input type="checkbox"/> Grinding teeth                 | <input type="checkbox"/> Sensitivity to hot             |
| <input type="checkbox"/> Bleeding Gums                 | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweets          |
| <input type="checkbox"/> Clicking or popping jaw       | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Sensitivity when biting        |
| <input type="checkbox"/> Food collection between teeth | <input type="checkbox"/> Sensitivity to cold            | <input type="checkbox"/> Sores or growths in your mouth |

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

## MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Phone # \_\_\_\_\_ Date of last visit \_\_\_\_\_

Have you had any serious illnesses or operation?  Yes  No If yes, describe \_\_\_\_\_

Have you ever had a blood transfusion?  Yes  No If yes, give approximate dates \_\_\_\_\_

(Women) Pregnant or suspect pregnancy?  Yes  No Nursing  Yes  No Taking birth control pills  Yes  No

Check (X) if you have or have had any of the following:

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> A.I.D.S                 | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Rheumatic Fever            |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cough, Persistent    | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Scarlet Fever              |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Cough up blood       | <input type="checkbox"/> HIV Positive          | <input type="checkbox"/> Shortness of Breath        |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Jaw Pain              | <input type="checkbox"/> Skin Rash                  |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Fainting             | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Swelling of Feet or Ankles |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Thyroid Problems           |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Nervous Problems      | <input type="checkbox"/> Tobacco Habit              |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tonsillitis                |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Problems       | <input type="checkbox"/> Psychiatric Care      | <input type="checkbox"/> Tuberculosis               |
| <input type="checkbox"/> Chemotherapy            | Describe _____                                | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Ulcer                      |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Hemophilia           | <input type="checkbox"/> Respiratory Disease   | <input type="checkbox"/> Venereal Disease           |

**MEDICATIONS**  
List medications you are currently taking:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**ALLERGIES TO MEDICATIONS**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## AUTHORIZATION

I authorize my insurance company to pay to Dr. Robert B. Daniels, D.M.D. all insurance benefits otherwise payable to me for services rendered. I authorized the use of this signature on all insurance submissions. I authorize the dentist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance. I will not hold my dentist or any staff member responsible for any errors or omissions on this form.

Signature \_\_\_\_\_

Date \_\_\_\_\_



# Welcome

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Chart Number \_\_\_\_\_  
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## PATIENT INFORMATION

Today's Date \_\_\_\_\_ Home phone # \_\_\_\_\_

Name of Minor/Child \_\_\_\_\_  
Last Name First Name Middle Initial

Sex ( ) M ( ) F Age \_\_\_\_\_ Birthdate \_\_\_\_\_ Child's Social Security # \_\_\_\_\_

Home Street Address \_\_\_\_\_

City/Town \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Person financially responsible \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

## PRIMARY INFORMATION / INSURANCE

Father's/Guardian's Name \_\_\_\_\_ Mother's/Guardian's Name \_\_\_\_\_

Address (if different from patient) \_\_\_\_\_ Address (if different from patient) \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Employed \_\_\_\_\_ Employed \_\_\_\_\_

Address \_\_\_\_\_ Address \_\_\_\_\_

Soc. Sec. # \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Birthdate \_\_\_\_\_

Do you have dental Coverage for this patient? ( ) YES ( ) NO Do you have dental Coverage for this patient? ( ) YES ( ) NO

Dental Insurance Name \_\_\_\_\_ Dental Insurance Name \_\_\_\_\_

Insurance Phone # \_\_\_\_\_ Insurance Phone # \_\_\_\_\_

Mailing Address for claims \_\_\_\_\_ Mailing Address for claims \_\_\_\_\_

Group # of Local Union # \_\_\_\_\_ Group # of Local Union # \_\_\_\_\_

Policy # or ID # \_\_\_\_\_ Policy # or ID # \_\_\_\_\_

If there are two dental insurances on the minor patient, which one is the primary? \_\_\_\_\_

**PLEASE COMPLETE BOTH SIDES**



## DENTAL HISTORY

Date of last visit to a dentist \_\_\_\_\_ For what service? \_\_\_\_\_ Date of last X-ray? \_\_\_\_\_

Has child complained about dental problems? \_\_\_\_\_ Is fluoride taken in any form? \_\_\_\_\_

Does child brush teeth daily? \_\_\_\_\_ Does child floss every day? \_\_\_\_\_

Any injuries to mouth, teeth, head? \_\_\_\_\_ Any unhappy dental experiences? \_\_\_\_\_

Any mouth habits - thumbsucking, nail biting, mouth breathing, pacifier, sleeping with bottle, etc. \_\_\_\_\_

## MEDICAL HISTORY

Minor/Child's Physician \_\_\_\_\_ City & State \_\_\_\_\_ Phone \_\_\_\_\_

Date of last physical examination \_\_\_\_\_ Results \_\_\_\_\_

Is Minor/Child under care of physician now? ( ) YES ( ) NO

Receiving any medication or drugs? ( ) YES ( ) NO Medications: \_\_\_\_\_

Ever been hospitalized? ( ) YES ( ) NO \_\_\_\_\_

Ever had surgery? ( ) YES ( ) NO \_\_\_\_\_

Is there excessive bleeding when cut? ( ) YES ( ) NO Allergies: \_\_\_\_\_

HAS MINOR/CHILD HAD ANY HISTORY OF OR DIFFICULTY WITH ANY OF THE FOLLOWING? IF YES, PLEASE ( X )

- |                      |                        |                      |                    |                     |
|----------------------|------------------------|----------------------|--------------------|---------------------|
| ( ) A.I.D.S./H.I.V.  | ( ) Cerebral Palsy     | ( ) Epilepsy         | ( ) Kidney Disease | ( ) Rheumatic Fever |
| ( ) Anemia           | ( ) Chicken Pox        | ( ) Fainting         | ( ) Liver Disease  | ( ) Sinus Problems  |
| ( ) Asthma           | ( ) Convulsions        | ( ) Hearing Problems | ( ) Measles        | ( ) Thyroid Disease |
| ( ) Bladder Problems | ( ) Diabetes           | ( ) Heart Problems   | ( ) Mononucleosis  | ( ) Tuberculosis    |
| ( ) Cancer           | ( ) Drug/Alcohol Abuse | ( ) Hepatitis        | ( ) Mumps          | ( ) Other _____     |

## EMERGENCY CONTACT

In the event of an emergency, whom should we contact?

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

## AUTHORIZATION

The information that I have given is correct to the best of my knowledge. I understand that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental services for my minor/child.

I certify that my minor/child is covered by insurance with \_\_\_\_\_  
Name of Insurance Company (ies)

and assign directly to Dr. Robert B. Daniels, D.M.D. all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the dentist to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic. I will not hold my dentist or any staff member responsible for any errors or omissions on this form.

Signature

Date



# Financial Policy

## **PATIENTS WITH INSURANCE COVERAGE THAT WE PARTICIPATE WITH**

We will be glad to help you obtain the appropriate benefits from your insurance carrier and bill your carrier as a courtesy to you. However, you are responsible for the payment of your account. Any applicable deductibles, estimated co-payments, procedures not covered by your insurance company and amounts that put you over your maximum yearly benefits will be collected at the time service. You will be responsible to know your insurance benefits and monitor your yearly maximum. Outstanding insurance claims not paid by your insurance carrier with a reasonable amount of time (60 days), are your responsibility and must be paid promptly by you. We will be happy to request a pre-estimate of benefits from your insurance carrier if you request us to do so. Routine treatment is generally performed without submitting a request for pre-estimate of benefits.

## **PATIENTS WITH INSURANCE COVERAGE THAT WE DO NOT PARTICIPATE WITH**

Due to the time consuming complexities of administering insurance coverage in these plans, the patient will be responsible for submitting to their insurance company for reimbursement. A claim form will be provided. The patient is financially responsible for dental treatment at the time of service.

## **SECONDARY INSURANCE COVERAGE**

Insurance claim form will be provided to you for submission to your secondary insurance for reimbursement to you. We do not defer collection of any balance while you submit to your secondary insurance.

## **PATIENTS WITHOUT INSURANCE COVERAGE**

Patients without insurance coverage are financially responsible for dental treatment at the time of service. We accept cash, checks with proper I.D., Visa, MasterCard, Discover, American Express and MAC.

## **ADDITIONAL TERMS**

Appointments are reserved time for you, therefore it is requested that you give us at least 24 hours notice (additional notice is needed for appointments longer than 40 minutes) to make any changes. Failed and changed appointments without the appropriate notice are subject to a minimum charge of \$25.

Checks returned by your bank are subject to a \$25 processing fee. Accounts unpaid after 60 days are subject to a finance charge at the rate of 1½% per month (18% APR). If your account is referred to a collection agency, you will be responsible for collection costs.

**I HAVE READ AND UNDERSTAND THE FINANCIAL POLICY OF THE OFFICE OF  
ROBERT B. DANIELS, D.M.D.**

X \_\_\_\_\_  
Signature of Patient or Guardian

\_\_\_\_\_  
Today's Date